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*Attorneys for KKR Bespoke Global Credit
Opportunities (Ireland) Fund Designated
Activity Company, KKR Credit Advisors
(US) LLC, KKR Global Credit
Opportunities Master Fund LP, KKR
Income Opportunities Fund, and POC for
KKR DAF Global Opportunistic Credit
Fund DAC*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION**

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Affects PG&E Corporation

Affects Pacific Gas and Electric Company

☒ Affects both Debtors
* All papers shall be filed in the Lead Case, No.
19-30088 (DM)

Case No. 19-30088 (DM) (Lead Case)
(Jointly Administered)

Chapter 11

**KKR ELEVENTH OMNIBUS
CHALLENGED CLAIMANTS' JOINDER
AND STATEMENT IN SUPPORT OF THE
PGIM FI CLAIMANTS' RESPONSE AND
OPPOSITION TO REORGANIZED
DEBTORS' ELEVENTH SECURITIES
CLAIMS OMNIBUS OBJECTION
(CLAIMS BARRED BY THE STATUTE
OF REPOSE)**

Hearing Information:

Date: September 14, 2021
Time: 10:00 a.m. (Pacific Time)
Place: (Telephone Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Related to Dkt. Nos. 11014, 11168

1 KKR Bespoke Global Credit Opportunities (Ireland) Fund Designated Activity Company,
2 KKR Credit Advisors (US) LLC, KKR Global Credit Opportunities Master Fund LP, KKR Income
3 Opportunities Fund, and POC for KKR DAF Global Opportunistic Credit Fund DAC (the “KKR
4 Eleventh Omnibus Challenged Claimants”)¹ hereby file this joinder and statement (the “Joinder”) in
5 support of the PGIM FI Claimants’ Response and Opposition to Reorganized Debtors’ Eleventh
6 Securities Claims Omnibus Objection.

7 **JOINDER**

8 The KKR Eleventh Omnibus Challenged Claimants hereby join the PGIM FI Claimants’
9 Response and Opposition to Reorganized Debtors’ Eleventh Securities Claims Omnibus Objection
10 (Claims Barred by the Statute of Repose). The KKR Eleventh Omnibus Challenged Claimants
11 support, adopt and incorporate by reference the arguments made therein.

12 **RESERVATION OF RIGHTS**

13 The KKR Eleventh Omnibus Challenged Claimants reserve all of their respective rights,
14 claims, defenses, and remedies, including, without limitation, the right to amend, modify, or
15 supplement this Joinder in accordance with applicable rules.

16 Dated: September 1, 2021

17 SIDLEY AUSTIN LLP

18 /s/ Samuel A. Newman

19 Samuel A. Newman

20 *Attorneys for KKR Bespoke Global Credit*
21 *Opportunities (Ireland) Fund Designated*
22 *Activity Company, KKR Credit Advisors*
23 *(US) LLC, KKR Global Credit Opportunities*
24 *Master Fund LP, KKR Income Opportunities*
25 *Fund, and POC for KKR DAF Global*
26 *Opportunistic Credit Fund DAC*

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28 ¹ A list of the applicable claim numbers and other pertinent information for each of the KKR
Eleventh Omnibus Challenged Claimants is attached hereto as **Appendix A**.

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APPENDIX A

APPENDIX A

CREDITOR	CLAIM No.	DATE	AMOUNT OF CLAIM	NOTICE ADDRESS
KKR Bespoke Global Credit Opportunities (Ireland) Fund Designated Activity Company	101782	4/16/2020	\$2,306,000.00	c/o KKR Credit Advisors (US) LLC 555 California St. 50th Floor San Francisco, CA 94104 Attn: Jeff Smith <i>With a copy to:</i> Sidley Austin LLP Attn: Samuel A. Newman Sara N. Shouse Alex R. Rovira 555 W. Fifth Street, 40th Flr. Los Angeles, CA 90013
KKR Credit Advisors (US) LLC	101906	4/16/2020	\$4,413,000.00	555 California St. 50th Floor San Francisco, CA 94104 Attn: Jeff Smith <i>With a copy to:</i> Sidley Austin LLP Attn: Samuel A. Newman Sara N. Shouse Alex R. Rovira 555 W. Fifth Street, 40th Flr. Los Angeles, CA 90013
KKR Global Credit Opportunities Master Fund LP	101564	4/16/2020	\$4,777,000.00	c/o KKR Credit Advisors (US) LLC 555 California St. 50th Floor San Francisco, CA 94104 Attn: Jeff Smith <i>With a copy to:</i> Sidley Austin LLP Attn: Samuel A. Newman Sara N. Shouse Alex R. Rovira 555 W. Fifth Street, 40th Flr. Los Angeles, CA 90013

CREDITOR	CLAIM No.	DATE	AMOUNT OF CLAIM	NOTICE ADDRESS
KKR Income Opportunities Fund	101903	4/16/2020	\$648,000.00	c/o KKR Credit Advisors (US) LLC 555 California St. 50th Floor San Francisco, CA 94104 Attn: Jeff Smith <i>With a copy to:</i> Sidley Austin LLP Attn: Samuel A. Newman Sara N. Shouse Alex R. Rovira 555 W. Fifth Street, 40th Flr. Los Angeles, CA 90013
POC for KKR DAF Global Opportunistic Credit Fund DAC	101642	4/16/2020	\$454,000.00	c/o KKR Credit Advisors (US) LLC 555 California St. 50th Floor San Francisco, CA 94104 Attn: Jeff Smith <i>With a copy to:</i> Sidley Austin LLP Attn: Samuel A. Newman Sara N. Shouse Alex R. Rovira 555 W. Fifth Street, 40th Flr. Los Angeles, CA 90013